

# DISABILITY PLANNING PANEL: WHAT EVERY CAREGIVER NEEDS TO KNOW

VIRTUAL EVENT

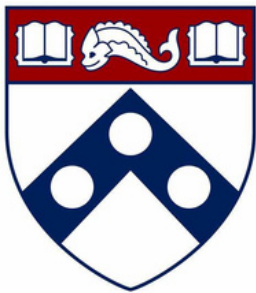
WEDNESDAY 4/10/2024 6:00 PM EST

Hosted by:



**Moderator:**

Joanna Craney, ChFC®, ChSNC®,  
WMCP® – Financial Advisor  
Empowered Financial Strategies



**Moderators:**

Courtney Sangrey  
Chronic Care Manager  
Dr. Joan Thode  
Pediatrician/Chronic Care  
Provider

**Panelists:**

**Joanna Craney, ChFC®,  
ChSNC®, WMCP®**  
Financial Advisor  
Empowered Financial  
Strategies  
Financial Strategies for  
Disability Planning

**Randy Hope Steen, Esq.**  
Disability & Tax Planning Attorney  
Law Office of Randy Hope Steen  
Legal Aspects of Disability Planning

**Adam Earl**  
President  
National Care Advisors  
Comprehensive Care Plans

**Topics:**

- Legal Planning
- Financial Planning
- Three Person Retirement
- Special Needs Trust Funding Strategies
- Creating a Quality Life Plan
- Care Management Considerations
- ABLE Accounts
- Maximizing and Protecting Government Benefits



**ADVANCED  
REGISTRATION REQUIRED**

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