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VIRTUAL SEMINAR

Presented By DVB Financial

“Special Needs Planning Timeline”

**Tuesday, May 27, 2025
from 5:00 to 6:00 PM EST**

Hosted by DVB Financial, this presentation will outline the key stages of special needs planning and highlight the critical decisions families and individuals with disabilities face along the way. Drawing from real-world experience, DVB will also address common challenges and concerns encountered in their work with families, providing practical insights and guidance to help navigate each phase with confidence.

KIMBERELY KUCZAWA

Kimberley is DVB's special needs family coordinator where she partners with families raising children with disabilities to bring as much clarity to the future as possible. Her background as a special educator has led her to this role where she can continue to grow her passion through the opportunity of working with families in the areas where they need it most.

Kimberley is active in the special needs community—attending, volunteering at, and hosting events for individuals and their families.

JASON VELENCIA

Jason is a partner at DVB Financial, leading the firm's financial planning and wealth management offering. After high school, Jason served four years in the Marine Corps. Following his service in the military, Jason received a Bachelor of Science in Business Administration from the University of Baltimore. He is a CERTIFIED FINANCIAL PLANNER™ professional and active member of the Academy of Special Needs Planners.

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